

Form G**Invitation of Resolution Plans**

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
SHREE VINAYAK FOODS AND FABRICS PRIVATE LIMITED**

1.	NAME OF CORPORATE DEBTOR	Shree Vinayak Foods and Fabrics Pvt. Ltd.
2.	DATE OF INCORPORATION OF CORPORATE DEBTOR	28.12.1988
3.	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED/REGISTERED	Registrar of Companies, Ahmedabad, under the Companies Act, 2013
4.	CORPORATE IDENTIFICATION NUMBER/LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	U51101GJ1988PTC011688
5.	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE IF ANY OF CORPORATE DEBTOR	3043, 3044 Phase III, GIDC Estate, Chhatral, Gandhinagar.
6.	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	21st February, 2018
7.	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	19th August, 2018
8.	DATE OF ISSUE OF INFORMATION MEMORANDUM	18th July, 2018
9.	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Resolution Applicants meeting the Minimum Criteria, Conditions and Timeline, will be provided the Information Memorandum on signing the Non-Disclosure Agreement (NDA)
10.	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	18th July, 2018
11.	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Advertisement in Newspaper and website of IPE, www.sunresolution.in and website of IBBI.
12.	DATE OF ISSUE OF EVALUATION MATRIX	18th July, 2018
13.	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Along with the invitation of Resolution Plan by email
14.	LAST DATE OF SUBMISSION OF RESOLUTION PLANS BY THE APPLICANTS	Till 5 PM on 17th August, 2018
15.	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Physically or by Post in sealed cover to reach before the timeline.
16.	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Name : CA Vikash Jain Address : 204, Wall Street 1, Opp. Orient Club, Ellisbridge, Ahmedabad - 380006. Email ID : ca.vikasjain1@icai.org
17.	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH RESOLUTION PROFESSIONAL	Same as Above
18.	REGISTRATION NO. OF THE RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	Registration No. IBBI/IPA-001/IP-P00354/2017-18/10612

Date : 18.07.2018
Place : Ahmedabad

CA Vikash Gautamchand Jain
Resolution Professional
Shree Vinayak Foods & Fabrics Pvt. Ltd.