## "Form G

## Invitation of Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

## FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF A&I HOSPITALITY PRIVATE LIMITED

r. Io.	Particulars	
1.	NAME OF THE CORPORATE DEBTOR	A&I Hospitality Pvt. Ltd.
2.	DATE OF INCORPORATION OF CORPORATE DEBTOR	26-02-2007
3.	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED/REGISTERED	Registrar of Companies, Ahmedabad
4.	CORPORATE IDENTIFICATION NUMBER/LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	U55101GJ2007PTC050098
5.	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Registered Office & Principal Office: ASHIRWAD COMPLEX, Plot No: 334 Ward 12 B Gandhidham – 370201 (Gujarat)
6.	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	January 18, 2018
7.	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	July 16, 2018
8.	DATE OF ISSUE OF INFORMATION MEMORANDUM	May 18, 2018
9.	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Resolution Applicants meeting the Minimum Criteria, Conditions and Timeline, will be provided the Information Memorandum on signing the Non-Disclosure Agreement (NDA
10.	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	May 18, 2018
11.	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Advertisement in Newspaper and website of I.P.E, www.sunresolution.in and website of IBBI
12.	DATE OF ISSUE OF EVALUATION MATRIX	May 18, 2018 For details visit: www.sunresolution.in
	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Resolution Professional will sent invitation by email after receipt of NPV
	LAST DATE OF SUBMISSION OF RESOLUTION PLANS BY THE APPLICANTS	Till 5 PM on June 18, 2018
	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Physically or by Post in sealed cover to reach before the timeline.
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Name: George Samuel Address: 9B, Vardan Tower, Nr Vimal House, Lakhudi Circle, Navrangpura Ahmedabad-380014 Email ID: gsforgs@gmail.com
	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH RESOLTUION PROFESSIONAL	Address as above. Email ID: aihosp.cirp@gmail.com
18	REGISTRATION NO. OF THE RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	Registration No. IBBI/IPA-003/IP- N00043/2017-18/10319

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Date: 18-05-2018 Place: Ahmedabad George Samuel (Resolution Professional) For A&I Hospitality Pvt. Ltd. (In CIRP)