

OASIS TRADELINK LIMITED (IN CIRP)  
MINIMUM CRITERIA OF RESOLUTION PLAN

AS APPROVED BY THE COC  
IN THEIR MEETING DATED 19-08-2019

The following are the Minimum Criteria for the prospective Resolution Applicants of the corporate debtor OASIS TRADELINK LIMITED (IN CIRP),

1. Along with the Expression of Interest (EOI) the prospective Resolution Applicant shall provide an earnest money deposit (EMD) of **Rs. 1 Lakh**, REFUNDABLE within 7 days of the preparation of the FINAL list of eligible applicants, if the applicant's name is not included in the FINAL list, the amount of EMD shall be submitted along with the EOI by way of demand draft / pay order of a scheduled bank in favour of the Corporate Debtor "OASIS TRADELINK LIMITED (In CIRP)" payable at par with all branches in India.
  
2. Along with the Resolution Plan, the Resolution Applicant shall remit a minimum outright payment equivalent to at least 10% of the total financial offer price including the future payments, REFUNDABLE if Resolution Plan is not accepted by COC, by way of demand draft / pay order in favour of the Corporate Debtor "OASIS TRADELINK LIMITED (In CIRP)" payable at par with all branches in India.

Note: There is no criterion for networth.

NOTES / MEANING OF DIFFERENT TERMS FOR MINIMUM CRITERIA:

**NPV WORKING:** Future payments of financial offer prices will be discounted, at different rates depending on the year / period of future payment, to arrive at the Net Present Value (NPV) as at the date of approval of the Resolution Plan by the Adjudicating Authority.

**RESOLUTION APPLICANT:** Resolution Applicant means a person, eligible as per the provisions of the Insolvency and Bankruptcy Code, 2016 (the Code) and Regulations thereto to be a Resolution Applicant and not ineligible as per the provisions contained in Section 29A of the Code and the Regulations, thereto and who individually or jointly with any other person, submits a resolution plan to the resolution professional pursuant to the invitation made under clause (h) of sub-section (2) of section 25 of the IBC, 2016.

**FINANCIAL OFFER PRICE:** Financial offer price shall mean the entire consideration, present and future, whether by Cash or Cash Equivalents.

Date: 21-08-2019

Place: Ahmedabad

Sd/-

CA Ramchandra Dallaram Choudhary

Resolution Professional