FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| | RELEVANT PARTICULARS | | |
|------|--|--|--|
| 1. | Name of the corporate debtor | Anil Mega Food Park Private Limited | |
| 2. | Date of incorporation of corporate debtor | 27 th June, 2011 | |
| 3. | Authority under which corporate debtor is incorporated / | Registrar of Companies, Ahmedabad, India under the | |
| | registered | Companies Act, 1956 | |
| 4. | Corporate identity number / limited liability identification | U15400GJ2011PTC066066 | |
| | number of corporate debtor | | |
| 5. | * | Anil Starch Premises, Anil Road, Ahmedabad, Gujarat - | |
| | | 380025 | |
| 6. | Insolvency commencement date of the corporate debtor | 29 th January, 2021 (Order uploaded on website of NCLT on | |
| 0. | insorveney commencement date of the corporate dector | 02nd February, 2021) | |
| 7. | Date of invitation of expression of interest | 09-03-2021 | |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of | Detailed Expression of Interest contains details of eligibility | |
| | the Code is available at: | for resolution applicants under section 25(2)(h) of the Code | |
| | | and can be sought by email at: | |
| | | <u>cirp.anilmegafoodpark@gmail.com</u> and is also available at: | |
| | | http://sunresolution.in/ | |
| 9. | Norms of ineligibility applicable under section 29A are | Same as stated in (8) above | |
| | available at: | | |
| 10. | Last date for receipt of expression of interest | 23-03-2021 | |
| 11. | Date of issue of provisional list of prospective resolution | 25-03-2021 | |
| | applicants | | |
| 12. | Last date for submission of objections to provisional list | 30-03-2021 | |
| 13. | Date of issue of final list of prospective resolution applicants | 01-04-2021 | |
| 14. | Date of issue of information memorandum, evaluation matrix | 30-03-2021 | |
| | and request for resolution plans to prospective resolution applicants | | |
| 15. | Manner of obtaining request for resolution plan, evaluation | All eligible Prospective Resolution Applicants will be sent | |
| | matrix, information memorandum and further information | documents to their e-mail id. For information the applicants | |
| | | may email at cirp.anilmegafoodpark@gmail.com | |
| 16. | Last date for submission of resolution plans | 29-04-2021 | |
| 17. | Manner of submitting resolution plans to resolution | In electronic form and / or by speed post or by hand delivery | |
| | professional | in sealed cover | |
| 18. | Estimated date for submission of resolution plan to the | 15-05-2021 | |
| - 10 | Adjudicating Authority for approval | | |
| 19. | Name and registration number of the Resolution Professional | | |
| 20 | | Reg. No. IBBI/IPA-001/IP-P00157/2017-18/10326 | |
| 20. | Name, address and e-email of the Resolution Professional, as | | |
| | registered with the Board | Address: 9 B, Vardan Tower, Near Lakhudi Circle, | |
| | | Navrangpura, Ahmedabad-380014 | |
| 21 | Address and amail to be used for correspondence with the | Email Id: rdc_rca@yahoo.com Address: As mentioned in Sr. No. 20 | |
| 21. | Address and email to be used for correspondence with the Resolution Professional | Email Id: cirp.anilmegafoodpark@gmail.com | |
| 22. | Further Details are available at or with | Details can be sought by email at: rdc_rca@yahoo.com | |
| 22. | Truther Details are available at or with | and is also available at: http://sunresolution.in/ | |
| 23. | Date of publication of Form G | 09-03-2021 | |
| ۷٥. | Date of publication of Form O | 09-03-2021 | |

Date: 09th March, 2021 For, Anil Mega Food Park Private Limited (In CIRP)

Place: Ahmedabad

CA Ramchandra Dallaram Choudhary Resolution Professional

IBBI Reg No: IBBI/IPA-001/IP-P00157/2017-18/10326