

**FORM G****INVITATION FOR EXPRESSION OF INTEREST**

Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	Himadri Foods Limited
2.	Date of incorporation of corporate debtor	30 <sup>th</sup> May, 1995
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai, India under the Companies Act, 1956
4.	Corporate identity number / limited liability identification number of corporate debtor	U15136MH1995PLC088963
5.	Address of the registered office and principal office (if any) of corporate debtor	A-173/2, TTC Industrial Area MIDC Village, KoperKhairane, Navi Mumbai, Thane, Maharashtra-400701 India
6.	Insolvency commencement date of the corporate debtor	09 <sup>th</sup> December, 2020 (Order uploaded on website of NCLT on 05 <sup>th</sup> January, 2021)
7.	Date of invitation of expression of interest	13-05-2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Detailed Expression of Interest contains details of eligibility for resolution applicants under section 25(2)(h) of the Code and can be sought by email at: <a href="mailto:cirp.himadrifoods@gmail.com">cirp.himadrifoods@gmail.com</a> and is also available at: <a href="http://sunresolution.in/">http://sunresolution.in/</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Same as stated in (8) above
10.	Last date for receipt of expression of interest	28-05-2021
11.	Date of issue of provisional list of prospective resolution applicants	31-05-2021
12.	Last date for submission of objections to provisional list	05-06-2021
13.	Date of issue of final list of prospective resolution applicants	08-06-2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	05-06-2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	All eligible Prospective Resolution Applicants will be sent documents to their e-mail id. For information the applicants may email at <a href="mailto:cirp.himadrifoods@gmail.com">cirp.himadrifoods@gmail.com</a>
16.	Last date for submission of resolution plans	05-07-2021
17.	Manner of submitting resolution plans to resolution professional	In electronic form and / or by speed post or by hand delivery in sealed cover
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	20-07-2021
19.	Name and registration number of the Resolution Professional	CA Ramchandra Dallaram Choudhary Reg. No. IBBI/IPA-001/IP-P00157/2017-18/10326
20.	Name, address and e-mail of the Resolution Professional, as registered with the Board	CA Ramchandra Dallaram Choudhary 9 B, Vardan Tower, Near Lakhudi Circle, Navrangpura, Ahmedabad-380014 <a href="mailto:rdc_rca@yahoo.com">rdc_rca@yahoo.com</a>
21.	Address and email to be used for correspondence with the Resolution Professional	Address: As mentioned in Sr. No. 20 Email Id: <a href="mailto:cirp.himadrifoods@gmail.com">cirp.himadrifoods@gmail.com</a>
22.	Further Details are available at or with	Details can be sought by email at: <a href="mailto:cirp.himadrifoods@gmail.com">cirp.himadrifoods@gmail.com</a> and is also available at: <a href="http://sunresolution.in/">http://sunresolution.in/</a>
23.	Date of publication of Form G	13-05-2021

**Notes:**

Pursuant to the meeting of the committee of creditors ("CoC") of Himadri Foods Limited (In CIRP) on 15th April, 2021, the CoC members has decided and approved for extension and exclusion of the CIRP period for a period of 90 and 27 days respectively. Hence, the above timelines are subject to the extension of CIRP period of 90 days beyond 180 days and exclusion of CIRP period for 27 days to be granted by the Hon'ble NCLT, Mumbai Bench in the matter of Himadri Foods Limited (In CIRP).

Date: 13<sup>th</sup> May, 2021  
Place: Ahmedabad

For, Himadri Foods Limited (In CIRP)

CA Ramchandra Dallaram Choudhary  
Interim Resolution Professional  
IBBI Reg No: IBBI/IPA-001/IP-P00157/2017-18/10326