

To,

**Kanak Jani**

Resolution Professional

**Premier Limited (In CIRP)**

17, Sai Moreshwar Luxuria,  
Plot No. 74, Sector 18, Kharghar,  
Next to Sanjeevani International School,  
Navi Mumbai, Maharashtra- 410210

**Subject: Submission of Expression of Interest for Submitting Resolution Plan for Premier Limited  
Undergoing Corporate Insolvency Resolution Process (“CIRP”)**

Dear Madam,

With reference to the advertisement on [www.ibbi.gov.in](http://www.ibbi.gov.in) dated 22<sup>nd</sup> July, 2021 inviting Expression of Interest (“**EOI**”) for submission of resolution plans by the Resolution Professional (“**RP**”) as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“**the Code**”) and rules and regulations made thereunder, I/e hereby submit our EOI for the submission of Resolution Plan for Premier Limited (“**Corporate Debtor**”).

I/We confirm that I/we have understood the requirements and the terms and conditions for submission of this EOI for submission of Resolution Plan for the Corporate Debtor.

Further, I/we agree, acknowledge and confirm as follows:

- a. This EOI will be evaluated by the RP on behalf of the Committee of Creditors (“**CoC**”) of the Corporate Debtor based on the information provided in this EOI and the Annexures and other documents attached herewith to determine if I/we are eligible to receive a request or invitation for submission of a resolution plan in relation to the Corporate Debtor under the CIRP (“**Resolution Plan**”) and to submit a Resolution Plan;
  - b. The RP and / or the CoC reserve the right to determine, at their sole discretion, if I/we are eligible for the submission of the proposal and may reject the EOI submitted by us without assigning any reason and without any liability whatsoever;
  - c. The RP and / or the CoC reserve the right to request for additional information or clarification from us for the purposes of the EOI and I/we shall promptly comply with such requirements. Failure to satisfy the queries of RP and / or CoC may lead to rejection of our submission pursuant to EOI;
  - d. Any change in members’ ability to perform shall be intimated within 3 (three) business days (means a day other than a Saturday or a Sunday) of such change to the CoC and the RP. Allowing such change will be at the sole discretion of the CoC and the RP, however no change in the applicants is allowed except confirmed by COC and the RP;
  - e. Meeting the eligibility criteria set out in the detailed invitation for expression of interest to submit resolution plan(s) for Premier Limited dated 22<sup>nd</sup> July, 2021 (“**Detailed Invitation**”) alone does not automatically entitle us to participate in the next state of the resolution process;
  - f. I/We are not ineligible in terms of provisions of Section 29A of the Code. I/We are enclosing herewith an undertaking in a form set out in the Detailed Invitation in connection with Section 29A of the Code. I/We are a ‘fit and proper’ person and not under any legal disability to be a promoter entity of the Corporate Debtor under the applicable laws including listing agreements, stock exchange requirements and SEBI regulations and guidelines.
-

Along with our EOI, we have also enclosed the following information as requested in Detailed Invitation:

- i. EMD of **Rs. 10,00,000/-** as per the minimum criteria has been transferred to the below mentioned bank account

Account Name: Premier Limited

Bank Name: IDBI Bank

Branch Address: Mittal Tower - 'C' wing

Nariman Point, Mumbai - 400021

Account Number: 0004102000041876

IFSC Code: IBKL0000004

- ii. KYC documents of the Applicant
- iii. ITR along with Computation for the Last 3 year of the Applicant
- iv. Net Worth Certificate
- v. Undertaking under Regulation 36A
- vi. Undertaking under Section 29A
- vii. Undertaking of Confidentiality

I/we further undertake that the information furnished by us in this EOI and Annexures hereto is true, correct, complete, and accurate. I/we understand you would be able to evaluate our preliminary proposal and eligibility based on this information provided herein in order to shortlist us for the above-mentioned proposal. Further, I/we will provide any information / documents as and when required in this regards.

Yours Sincerely,

Prospective Resolution Applicant

Name of Signatory:

Designation:

**Date:**

**Place:**